

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

\_\_\_\_\_  
In re FTX Trading Ltd., et al.,

Debtors.

)  
) Chapter 11  
)  
) Case No. 22-11068 (KBO)  
) (Jointly Administered)  
)

**PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee

Diameter Master Fund LP

Name and Address where notices to transferee  
should be sent:

\_\_\_\_\_  
Diameter Master Fund LP  
c/o Diameter Capital Partners, LP  
50 Hudson Yards, Suite 6600A  
New York, NY 10001  
Att'n: Matt Gilmartin  
Email: [mgilmartin@diametercap.com](mailto:mgilmartin@diametercap.com)

Name of Transferor

Jefferies Leveraged Credit Products, LLC

Last known address:

\_\_\_\_\_  
520 Madison Avenue  
New York, NY 10022  
Attn: Mike Richards  
Email: [mrichards@jefferies.com](mailto:mrichards@jefferies.com)

**Unique Customer Code: 00151352**

**\*\* PORTION OF CLAIM TRANSFERRED: 17.7417027% \*\***

Claim/Schedule No.	Creditor Name	Amount	Debtor	Case No.
Proof of Claim No. 79038	[REDACTED]	** 17.7417027% of Claim**	FTX Trading Ltd.	22-11068

Name and Address where transferee payments should be sent (if different from above): N/A

As set forth in the attached Evidence of Transfer of Claim, Transferor has waived to the fullest extent permitted by law any right to receive notice or hearing under Bankruptcy Rule 3001.

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:   
Transferee/Transferee's Agent

Date: December 2, 2025

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571

**EVIDENCE OF PARTIAL TRANSFER OF CLAIM**

TO: U.S. Bankruptcy Court for the  
District of Delaware ("Bankruptcy Court")

AND: FTX Trading Ltd. ("Debtor")  
Case No. 22-11068 (JTD) ("Case")

Proof of Claim #: 79038 ("Proof of Claim")  
Unique Customer Code #: 00151352 ("Customer Code")

**Jefferies Leveraged Credit Products, LLC** ("Seller"), for good and valuable consideration the receipt and sufficiency of which is hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto:

**Diameter Master Fund LP**  
50 Hudson Yards, Suite 6600A  
New York, NY 10001  
Attn: Sam Kim; Matt Gilmartin  
Email: [skim@diametercap.com](mailto:skim@diametercap.com); [mgilmartin@diametercap.com](mailto:mgilmartin@diametercap.com);  
[DCP\\_Ops\\_Team@diametercap.com](mailto:DCP_Ops_Team@diametercap.com)

its successors and assigns ("Buyer"), an undivided 17.7417027 percent (17.7417027%) interest in Seller's rights, title and interest in and to the Proof of Claim and the Customer Code (such 17.7417027 percent (17.7417027%) interest in the Proof of Claim and the Customer Code, the "Transferred Claim") against the Debtor in the Case.

Seller hereby waives: (a) any objection to the transfer of the Transferred Claim to Buyer on the books and records of Debtor and the Bankruptcy Court; and (b) any notice or right to a hearing as may be imposed by Federal Rule of Bankruptcy Procedure 3001, the United States Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges, understands, agrees, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring the Transferred Claim to Buyer and recognizing Buyer as the sole owner and holder of the Transferred Claim.

You are hereby directed to make all future payments and distributions free and clear of all setoffs and deductions, and to give all notices and other communications in respect of the Transferred Claim to Buyer.

IN WITNESS WHEREOF, each of the undersigned have duly executed this Partial Evidence of Transfer of Claim by their duly authorized representative dated November 25, 2025.

**Jefferies Leveraged Credit Products, LLC**

**Diameter Master Fund LP**

By:  \_\_\_\_\_

Name: Joseph Femenia

Title: Managing Director

By:  \_\_\_\_\_

Name: Michael Cohn

Title: General Counsel